

CityFibre Infrastructure Holdings Limited 2026 Mid-Year Review

CityFibre has made significant progress against our strategic priorities over H1 2026 and continues to drive strong operational performance and profitable growth, with over one million customer connections across our multi-gig, full fibre network.

Key strategic highlights include:

CityFibre hits one million connections Nationwide

In June, CityFibre announced over one million households and businesses are now connected to our multi-gig, full fibre network, placing us at the heart of millions of people's digital lives while supporting growth and innovation across the UK.

CityFibre also has almost 16,000 connections across critical national infrastructure sites, including schools, hospital and GP surgeries throughout the UK.

Over the past ten years, CityFibre has built a full fibre infrastructure platform that now reaches nearly five million premises, delivering multi-gig speeds, unrivalled capacity and much-needed competition.

CityFibre extends partnership with VodafoneThree

In June, VodafoneThree extended its long-term partnership with CityFibre, including a new mobile network transmission contract to enable their ambitious 5G Standalone build.

The agreement names CityFibre as a preferred supplier of digital infrastructure, supporting VodafoneThree's mobile and retail broadband services, enabling greater capacity, faster speeds and innovative new retail broadband products.

The agreement also includes CityFibre's future network expansion, which will exceed 8m premises, enabling VodafoneThree's continued growth in the broadband market. Vodafone anchored CityFibre's nationwide full fibre rollout, the first in the UK, and the companies have worked closely together to develop the market.

Launch of 8.5Gbps

In March, CityFibre launched a new 8.5Gb product, across our nationwide network bringing Multi-Gig speeds to millions of premises throughout the UK. This was made possible thanks to the completion of CityFibre's national XGS-PON upgrade and is the fastest widely available wholesale service in the UK.

This next generation product delivers speeds of up to 8.5Gb and is the next evolution of CityFibre's Multi-Gig portfolio. It enables Internet Service Providers (ISPs) on the CityFibre network to provide game changing services that power innovation and growth for homes, businesses and the UK economy.

Leading ISP partners are already offering Multi-Gig services at scale across CityFibre's nationwide network. Clear, ladder pricing is making higher-speed packages more accessible to consumers, supporting growing take-up of Multi-Gig broadband and increasing ARPU.

CityFibre supercharges Business FTTP broadband services across nationwide footprint

In January, CityFibre announced the expanded the availability of our business FTTP broadband services to reach nearly 5m premises across our full, nationwide footprint.

Small businesses, small or home offices (SoHos) and home workers can benefit from symmetrical multi-gigabit speeds, perfect for data backup, remote collaboration, scalable connectivity and work-ready WiFi for multiple users and more.

With rapid fix times of under eight hours and plans to offer more installation point options, CityFibre's reseller partners can now target a significantly expanded opportunity of new business customers.

Strategic sale of Entanet and new Wholesale partnership

In June, CityFibre agreed the sale of its off-net business wholesale aggregator, Entanet, to Telecoms entrepreneur Tom O'Hagan, founder and former CEO of Virtual1. The transaction enables CityFibre to focus exclusively on scaling services delivered over our own full fibre infrastructure, while positioning Entanet for growth under new ownership.

Entanet will continue to operate under its established brand, and becomes a new strategic wholesale customer of CityFibre, ensuring its customers continue to have access to CityFibre's network, while also benefiting from planned investment in automation and enhanced portfolio – including a broader range of off-net capabilities.